



Please reply to:

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Email: info@tertiaryminerals.com

7 October 2026

Dear Shareholder,

Shareholder Circular & Notice of General Meeting

Please accept this letter as notification that Tertiary Minerals plc (the "Company") has published a Shareholder Circular and Notice of General Meeting (the "Circular") on the Company's website at: <https://www.tertiaryminerals.com/shareholder-documents>

The General Meeting ("GM") will be held at 11.00 a.m. on Wednesday 28 October 2026 in The Meeting Room, Silk Point, Queens Avenue, Macclesfield, SK10 2BB.

This letter does not contain full details of the resolutions to be tabled at the GM, as these are contained in the Circular and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Circular are in the best interests of the Company and Shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Instructions on voting at the GM and appointment of a proxy are set out in the Circular. Voting by proxy prior to the GM does not affect your right to attend the GM and vote in person.

We thank you for your continued support as a shareholder of Tertiary Minerals plc.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'R W Belcher', written in a cursive style.

**Dr Richard Belcher
Managing Director**